

Mr J Hannay

BY EMAIL ONLY

10 March 2026

Our Ref: WT 129-25 Part 2 AIA

Dear Mr Hannay

Re: Tree information relating to planning application at Hoddinots House, Hindon Lane, Tisbury, SP3 6QQ

Further to our recent site survey please find details relating to the tree protection and management issues discussed for your planning application to re-build an extension on the side of the existing property and the associated ground level works. In this context, I have considered the likely impact on the adjacent trees and provided the following appropriate mitigation requirements in compliance with BS5837:2012 Trees in relation to design, demolition and construction - Recommendations. It would be appropriate to forward these details to the Local Planning Authority (LPA) by way of this letter with its attached plan and illustrative notes.

I enclose plan WTP1, which is an adapted version of the plan provided by Western Design Architects (drawing number 'Tree Consultant'). It has been annotated to identify all the relevant trees and show the areas where appropriate tree protection applies. This plan is illustrative, and the precise location of protective measures may need to be modified in the context of the site conditions at the time of implementation.

Collection of tree information: I inspected each tree and have indicated the numbering on the tree protection plan (WTP1) in Appendix 1. For each individual tree and group, I collected information on species, height, diameter, maturity and potential for contribution to amenity in a development context. As advocated in BS 5837, each tree was then allocated to one of four categories which reflected its suitability as a material constraint on development:

- **Category A:** Trees of high quality and value
- **Category B:** Trees of moderate quality and value
- **Category C:** Trees of low quality and value
- **Category U:** Trees unsuitable for retention, usually to be removed

This information is recorded in the tree schedule included as Appendix 2, with further explanatory notes. I stress that my inspection was of a preliminary nature and did not involve any climbing or detailed investigation beyond what was visible from accessible points at ground level.



The root protection areas: BS5837:2012 paragraph 4.6.1 gives recommendations for the areas of root protection to be the equivalent to the area of a circle centred on the single stem tree with a radius of at least 12 times the trunk diameter. For trees with more than one stem, the recommended formulas were used to arrive at the combined stem diameter calculation. The calculated root protection area (RPA) for each tree was capped to 707m². This distance is given for guidance to each tree or group in the schedule. In practice, the siting of the specific protection measures may be different. The implication of this notional RPA is that no significant disturbance should occur within it if the trees are to be successfully retained. As advocated in paragraph 4.6.3 of that document, where pre-existing site conditions or other factors indicate that rooting has occurred asymmetrically, a polygon or equivalent area has been produced. Any modifications to the shape of the RPA have reflected our interpretation of a reasonable and likely root distribution.

Tree assessment and management advice: The comments made about the health and stability of the trees within this report were correct at the time of inspection. It should be recognised that trees are dynamic structures that can never be completely predictable and may become unstable or partially unstable even in average weather conditions. Changes can occur not only to environmental triggers but also in response to biological or mechanical events. For these reasons, the tree assessment advice only remains 18 months from the date that the trees were last inspected. No tree is ever safe due to the unpredictable laws and forces of nature.

The inspection was carried out from ground level. Where there was restricted access to the base of a tree, its attributes were assessed from the nearest point of access. Binoculars were used to observe features higher in the canopies such as foliage, extension growth and/or bud proliferation. No soil or tissue samples were taken during this inspection, and no invasive diagnostic equipment was used to detect decay. If ivy covered, I probed and tapped the wood from ground level to establish if there were any obscured features that were relevant to the assessment. This did not extend to removing all the ivy or probing beyond what could be reached from ground level. Where trees have thick ivy, it would be impractical in every case to remove it or climb into the crown to have a closer look. However, where I suspect there are obvious visible significant outward health problems or structural defects visible under the ivy, I may recommend its removal for a further assessment.

Protected trees: After investigating the LPA online mapping system, it was established that there are no tree preservation orders (TPOs) protecting the trees on or surrounding the site and it is not within a Conservation Area.

Soil assessment: British Standard (BS) 5837:2012 Trees in relation to design, demolition and construction – Recommendations advocates that a soil assessment should be carried out to inform decisions relating to Root Protection Areas (RPAs), tree protection, new planting and foundation design. I have consulted the British Geological Survey (BGS) website and their Geology Viewer, and this advises that the bedrock geology for the site is (Chilmark Member-Limestone). I did not undertake any excavations on site to confirm this, and a full geotechnical site investigation may need to be undertaken to provide a more in-depth level of information regarding soil type for the site.

The proposal and its impact on trees: From my site observations and the information provided, I have considered the likely tree impacts and set out the necessary mitigation options required below



to minimise harm and comply with BS5837:2012 Trees in relation to design, demolition and construction – Recommendations. In this case, no trees need to be removed to facilitate the proposal, and the RPAs of adjacent trees are not unduly affected by the reconstruction works for the new extension or the access to it. Where existing surfacing is proposed to be retained next to the existing vehicular access, this can be utilised for ground protection so underlying roots are unlikely to be adversely affected (Image 1). Provided that temporary protective fencing is installed/retained correctly as set out on Plan WTP1, there is unlikely to be any adverse effects on trees from construction traffic moving in and out of the site. Materials can also be delivered to site using the existing access and there is plenty of space to store and move them to the working areas, with no significant harm to trees (Image 2).



Image 1: The existing drive surfacing will be retained so underlying roots are unlikely to be adversely affected



Image 2: Materials can also be delivered to site using the existing access and there is plenty of space to store and move them to the working areas



In general, all the surrounding trees can be retained and easily protected for the duration of the proposed works without the likelihood of significant harm to them, or any consequential adverse impact on local amenity. However, as a safeguard, they should be protected during the development process with precautionary barriers shown on plan WTP1.

Tree pruning to facilitate access/working space: At this stage no pruning requirements are anticipated to accommodate these proposals. However, if this changes for any reason, I advise that these matters are considered at an early stage and agreed with the LPA prior to the work commencing. Any approved pruning will need to be done in accordance with BS3998: 2010 '*Tree Work Recommendations*', without harming the health or appearance of nearby trees.

Site access and storage of materials: Access will be gained along the drive where any underlying roots will be protected by the existing compacted gravel surface. There is space for light construction machinery if required and materials can be stored on hard surfaces without the likelihood of root disturbance. Provided that the boundary fencing, and existing surfacing is retained, it is entirely feasible to move materials to the working areas by hand or using small low ground-effect plant, with no significant harm to trees

Drainage and other services: The site is already serviced, and this establishes the principle of drainage runs, electricity cabling, soakaways and their maintenance and repair. It is not intended for there to be any major service upgrades, and the proposal is to connect into the existing services without the need to cause any disruption to RPAs, that could result in important trees being damaged. If this changes for any reason, we advise that these matters are considered at an early stage and agreed with the LPA prior to the work commencing.

Post occupancy pressures on trees: The location and character of the proposal have been achieved in consideration of all the site factors, including the presence of trees. In reference to BS5837:2012 recommendations paragraph 5.3.4 and its sub paragraphs, any issues relating to shading, privacy and screening, direct damage, future pressure for removal and seasonal nuisance have been factored into the design to minimise any post occupancy pressure on trees. In this case, living spaces will not be significantly closer than before and, there is sufficient space within the extension and the garden areas to still allow the owners normal and reasonable access to daylight. In taking a balanced approach, I believe all the surrounding trees will continue to offer good screening as well as provide some shaded areas that will be more of a benefit than an inconvenience for the owners. Therefore, I believe the rebuilding of the extension is unlikely to bring new pressures on adjacent trees.

Conclusions: No trees will be lost because of this proposal and this submission has demonstrated that it is reasonably practicable to rebuild the extension without significant harm to surrounding trees. If adequate precautions to protect the retained trees are implemented as recommended in this report, and as may reasonably be required by consent conditions, the overall impact of the proposal on local amenity will be low and limited to the short term only. Any additional information required for reassurance, can be provided by way of conditions attached to the planning permission. The scheme accords with the principles set out in the National Planning Policy Framework and is technically compliant with BS5837:2012 and the way in which that Standard has been applied. Any



deviations from its recommendations have been properly justified with appropriate actions. Therefore, I do not believe there are supportable or reasonable grounds for refusing permission in terms of the trees.

Tree protection recommendations: The recommendation in BS5837:2012 is, where details might need to be submitted to allow for changes that might occur after planning permission has been granted, heads of terms for an arboricultural method statement (AMS) would be appropriate. That is appropriate for sites with a range of arboricultural protection measures and methods to be determined. For this site, the development is reasonably straightforward, so a separate AMS is not proposed. However, in the context of the above discussions, I have identified the following protection issues that may be necessary:

- **Protective barriers and root protection area (RPA):** The protective barriers erected need to be in accordance with Figures 2 and 3 of BS 5837:2012, Appendix 3 and the tree protection plan (WTP1). They should form the boundary of the construction exclusion zone (CEZ) for trees T001, T002 and T015. To provide protection for trees T006, T007, G009, T010, T011 and T012, a temporary protective barrier using wooden supports and orange mesh (see WTP1) could be used as an alternative to BS5837 compliant panels. This needs to be 'fit for purpose' Where feasible, the position of the barrier should be based on a distance equivalent to the radius of the RPA of the tree. Once erected all-weather signage should be displayed stating 'Construction Exclusion Zone - Keep Out'. Once established, the protective barriers are not to be moved without written consent from the LPA.
- **Storage areas outside the RPA:** Before construction begins on site, it is important to identify areas outside the RPAs that minimise chemical pollution and damage from construction materials (See Appendix 3). On this site, there is adequate space on the existing drive for this purpose.
- **Reinstatement/landscaping works:** No heavy machinery should be driven over unprotected ground and materials must be stored outside RPAs. The tree protective fencing can only be removed with the agreement of the project arboriculturist and may have to be reinstalled during a break in operations. Any soil removal or replacement, excavations for hard landscaping or installation of any structures including lighting, water, electric gates etc must be approved by the project arboriculturist. Unwanted vegetation can be removed using handheld tools to avoid damage to the stems of retained trees. For further advice, refer to the tree protection guidance notes below.

Responsibilities: It will be the builder's responsibility to ensure that the details of this letter are known and understood by all site personnel. A copy must be kept on site at all times, and the site manager must brief all personnel who could have an impact on trees on the specific tree protection requirements. This should be a part of the site induction procedures and written into appropriate site management documents. If appropriate, the builder should instruct an arboricultural consultant to comply with any necessary planning conditions relating to pre-commencement meetings and/or agree protection with ongoing supervision requirements sanctioned by the LPA



I believe that this covers all the appropriate issues but please call me if there is anything else that you think should be included.

Yours sincerely

Mark Wadey ND Arb CUEW MArborA RCarborA MICFor
Arboricultural Consultant



 Institute of
Chartered Foresters
Registered Consultant

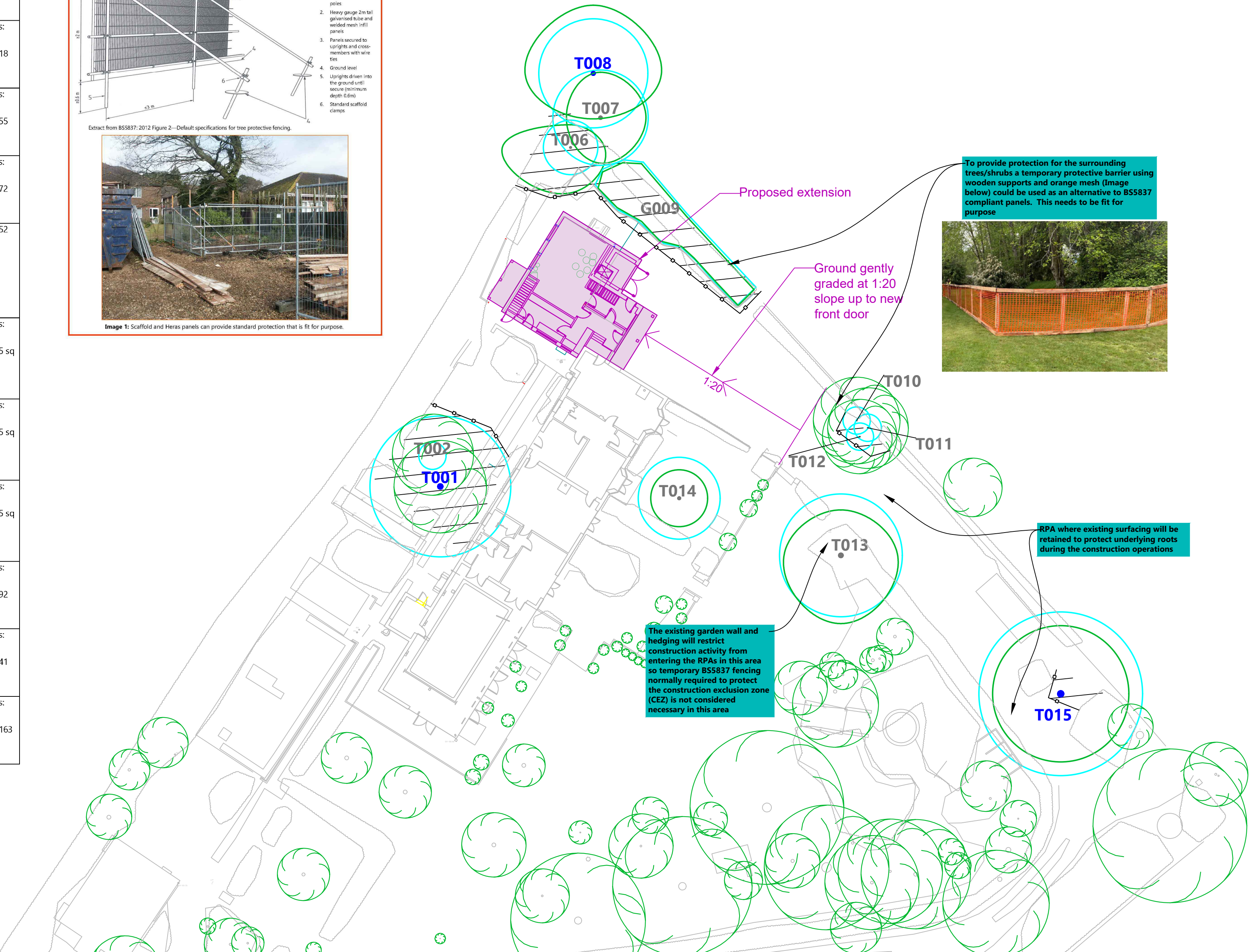
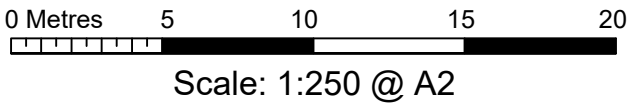
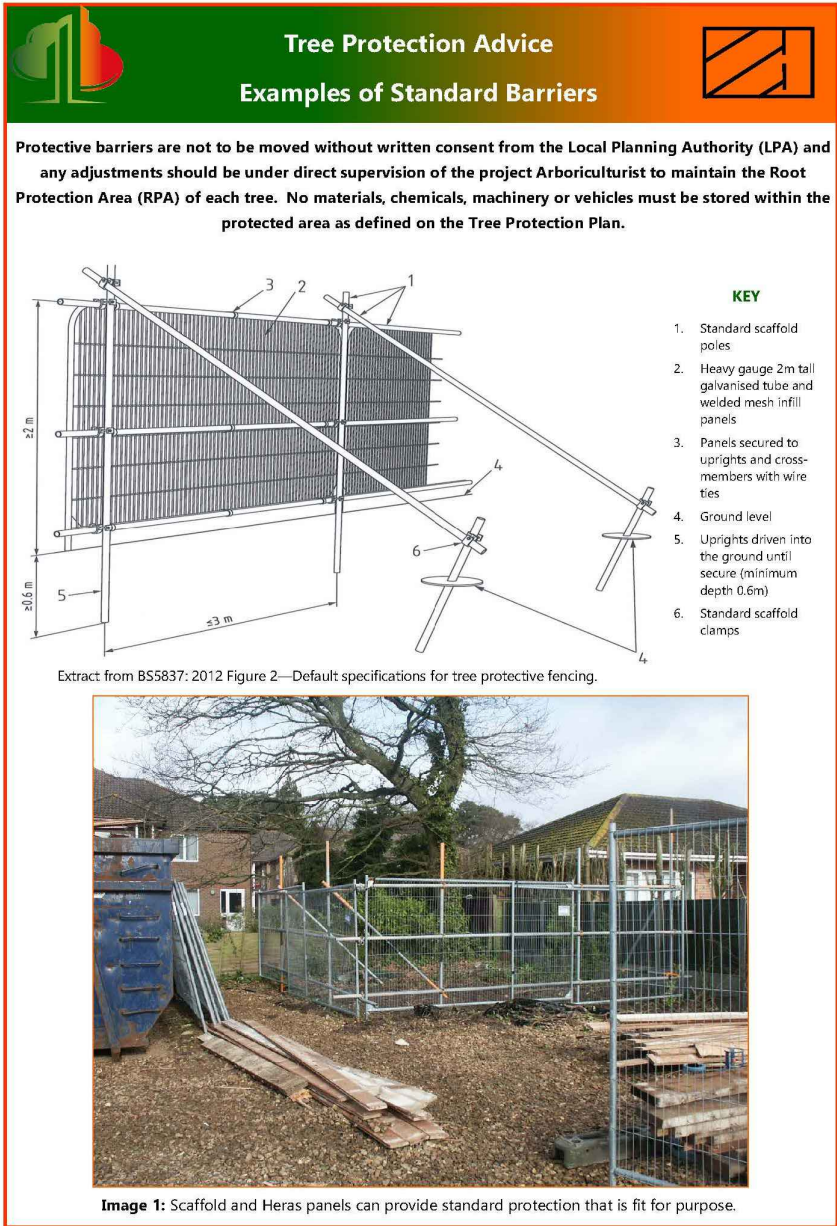
Appendices:

1. Tree Protection Plan WTP1
2. Data Collection
3. Tree Protection Guidance

Appendix 1 - The Tree protection Plan WTP1: Illustrating tree protection and management proposals

Content: 1 A2 plan @ scale 1:250

Tree No.	Species	Retention Category	RPA
T001	Silver birch (<i>Betula pendula</i>)	B1	Radius: 6.2m. Area: 121 sq m.
T002	Apple (<i>Malus sp.</i>)	C1	Radius: 1.2m. Area: 5 sq m.
T006	Cherry (<i>Prunus sp.</i> 'Cherry')	C1	Radius: 2.4m. Area: 18 sq m.
T007	Ash (<i>Fraxinus sp.</i>)	C1	Radius: 4.2m. Area: 55 sq m.
T008	Ash (<i>Fraxinus sp.</i>)	B1	Radius: 4.8m. Area: 72 sq m.
G009	Laurel (<i>Laurus sp.</i>) Mixed shrubs (<i>Mixed shrubs</i>) Privet (<i>Ligustrum vulgare</i>)	C1	Area: 52 sq m.
T010	West Himalayan birch (<i>Betula utilis</i> ' <i>jacquemontii</i> ')	C1	Radius: 1.2m. Area: 5 sq m.
T011	West Himalayan birch (<i>Betula utilis</i> ' <i>jacquemontii</i> ')	C1	Radius: 1.2m. Area: 5 sq m.
T012	West Himalayan birch (<i>Betula utilis</i> ' <i>jacquemontii</i> ')	C1	Radius: 1.2m. Area: 5 sq m.
T013	Cherry (<i>Prunus sp.</i> 'Cherry')	C1	Radius: 5.4m. Area: 92 sq m.
T014	Apple (<i>Malus sp.</i>)	C1	Radius: 3.6m. Area: 41 sq m.
T015	Willow (<i>Salix sp.</i>)	B1	Radius: 7.2m. Area: 163 sq m.



Key:

T001	Trees - colour coded by BS 5837 category
A	BS category - Trees of high quality
B	BS category - Trees of moderate quality
C	BS category - Trees of low quality
U	BS category - Trees unsuitable for retention
Notional BS 5837 RPA boundaries	
Tree canopies	
Existing layout	
Proposed layout	

For further information, refer to the WT tree schedule. Do not scale from this drawing (unless for planning purposes), please check all dimensions on site, and notify us of any discrepancies. Wadey Trees Ltd cannot be held responsible for inaccuracies in the topographical plan on which this drawing is based. © Wadey Trees Ltd 2020.

This drawing is designed to reflect only the principles of layout and/or design insofar as these relate to the protection of trees to be retained, and should NOT be read as a definitive engineering or construction method statement. Reference should be made to the architect or structural engineer, as appropriate, over any matters of construction detail or specification, or any engineering standards or regulatory requirements relating to proposed structures, hard surfaces or underground services.

Wadey Trees Ltd
Plum Tree Cottage
50 Durweston
Blandford DT11 0QA
07544 375950
www.wadeytrees.co.uk

CLIENT
Mr James Hannay

ARCHITECT
Western Design Architects

DRAWN EJS	CHECKED MJW	DATE 3 Mar 26	REVISION
--------------	----------------	------------------	----------

LOCATION OF TREES, CATEGORISATION & DEVELOPMENT AT:
Hoddinots House, Hindon Lane, Tisbury, SP3 6QQ

DRAWING NO: WTP1	DRAWING TITLE: Tree Protection Plan
----------------------------	--

SCALE: 1:250	SHEET SIZE: A2	SHEET NUMBER
-----------------	-------------------	--------------

WT PROJECT NO: WT 129-25	STATUS: PUBLISHED
-----------------------------	----------------------

CLIENT PROVIDED PLAN REF:
Tree Consultant

Appendix 2 Data Collection: In accordance with BS 5837 (2012), all tree schedule data has been collected based on the recommendations set out in subsection 4.4 of BS 5837). **NOTE:** Colour annotation is A trees green background; B trees blue background; C trees grey background; U trees red background

Tree No.	Species	Height (m)	Stem diameter(s) (mm)	Spread	Physiological Cond	Structural Cond	Life Stage	Survey Notes	Rem. Contrib.	Retention Category	RPA	Recommendations
T001	Silver birch (<i>Betula pendula</i>)	15	3 stems: 300(avg)		Good	Fair	Early Mature	Included fork unions at base	30+ Years	B1	Radius: 6.2m. Area: 121 sq m.	
T002	Apple (<i>Malus sp.</i>)	5	100		Good	Fair	Young	Young or insignificant small tree. Limited visual amenity and easily replaced.	20+ Years	C1	Radius: 1.2m. Area: 5 sq m.	
T006	Cherry (<i>Prunus sp.</i> 'Cherry')	6	200	N:2 E:3 S:4 W:6	Good	Fair	Early Mature	Poorly developed tree, with low future potential for improvement.	20+ Years	C1	Radius: 2.4m. Area: 18 sq m.	
T007	Ash (<i>Fraxinus sp.</i>)	10	350	N:4 E:4 S:4 W:3	Good	Fair	Early Mature	Poorly developed tree, with low future potential for improvement. Split leader stem visible	20+ Years	C1	Radius: 4.2m. Area: 55 sq m.	
T008	Ash (<i>Fraxinus sp.</i>)	12	400	N:6 E:6 S:4 W:6	Good	Fair	Early Mature	No obvious ash dieback symptoms visible: Health Class 1 – 100%–75% remaining canopy.	20+ Years	B1	Radius: 4.8m. Area: 72 sq m.	
G009	Laurel (<i>Laurus sp.</i>) Mixed shrubs (<i>Mixed shrubs</i>) Privet (<i>Ligustrum vulgare</i>)	3	50		Good	Fair	Semi Mature	Regularly clipped hedgerow. Provides useful boundary cover	20+ Years	C1	Area: 52 sq m.	
T010	West Himalayan birch (<i>Betula utilis</i> 'Jacquemontii')	10	100		Good	Good	Young	Young/small tree forms part of small group. Limited visual amenity and easily replaced.	30+ Years	C1	Radius: 1.2m. Area: 5 sq m.	

Appendix 2 Data Collection: In accordance with BS 5837 (2012), all tree schedule data has been collected based on the recommendations set out in subsection 4.4 of BS 5837). **NOTE:** Colour annotation is A trees green background; B trees blue background; C trees grey background; U trees red background

Tree No.	Species	Height (m)	Stem diameter(s) (mm)	Spread	Physiological Cond	Structural Cond	Life Stage	Survey Notes	Rem. Contrib.	Retention Category	RPA	Recommendations
T011	West Himalayan birch (<i>Betula utilis</i> 'Jacquemontii')	10	100		Good	Good	Young	Young/small tree forms part of small group. Limited visual amenity and easily replaced.	30+ Years	C1	Radius: 1.2m. Area: 5 sq m.	
T012	West Himalayan birch (<i>Betula utilis</i> 'Jacquemontii')	10	100		Good	Good	Young	Young/small tree forms part of small group. Limited visual amenity and easily replaced.	30+ Years	C1	Radius: 1.2m. Area: 5 sq m.	
T013	Cherry (<i>Prunus sp.</i> 'Cherry')	5	450	N:4 E:5 S:6 W:5	Good	Fair	Mature	Some minor defects that could be addressed by remedial care.	20+ Years	C1	Radius: 5.4m. Area: 92 sq m.	
T014	Apple (<i>Malus sp.</i>)	6	300	N:2.5 E:2.5 S:2.5 W:2.5	Good	Fair	Semi Mature	Poorly developed tree, with low future potential for improvement. Pruning history - reduced in the past with new regrowth forming at old pruning points.	20+ Years	C1	Radius: 3.6m. Area: 41 sq m.	
T015	Willow (<i>Salix sp.</i>)	15	600	N:6 E:6 S:6 W:6	Good	Fair	Mature	Some minor defects that could be addressed by remedial care. Topped/lapsed pollard	30+ Years	B1	Radius: 7.2m. Area: 163 sq m.	

Appendix 2 Data Collection Cont'd: Explanatory notes

Structure: The following categories are assigned appropriately to each landscape feature: T=(tree); G=(group); H=(hedge); C=(coppiced); M=(multi-stemmed); P=(pollard); Sh=(shrubs); S=(stump) or W=(woodland).

Species: Species identification is based on visual observations. Where there is some doubt over tree identity, sp is noted after the genus name in the botanical names section to indicate that the species cannot be reliably identified at the time of the survey. Where there is more than one species in a group, only the most frequent are noted and not all the species present, may be listed. The tree botanical names surveyed on this site are listed in column 3.

Height: Height is estimated to provide an indication of the size of the tree.

Stem diameter: Stem diameter is estimated or measured and recorded in 2.5cm increments as advised in BS 5837 Table D1. It is measured with a diameter tape unless access is restricted, direct measurement is not possible because of ivy on the trunk or the tree is assessed as poor quality. The point of measurement and the adjustments for stem variations are as advised in Figure C1 of BS 5837. The RPAs given below have been used for single stem trees and the equivalent resultant combined stem diameter for multi-stemmed trees.

Branch height and crown spreads: Where crown accuracy varies from site observations and the original topographical survey, new measurements of the crown may be taken and illustrated on the plan as a crown amendment. These are taken in the context of the development proposal where it is considered there may be encroachment from the development. For example, it may only be necessary to record the measurement of one side of the canopy where it overhangs the site, or where there is likely to be some kind of impact to branches/crown of the tree from development proposals. If there are any significant trees missing from the original topographical survey, their positions are estimated and branch spread is taken as a minimum at the four cardinal points, to derive a representation of the crown. Also, where it is considered appropriate, existing height above ground level of: 1) first significant branch and direction of growth (e.g. 2.4-N); 2) canopy will be recorded to inform on ground clearance where access issues may be a concern.

Tree condition: The tree condition is represented by the surveyor's initial visual observations of its health and/or structural integrity. These are separated into the following subcategories:

Physiological condition (P)	Description
Good	Appears to be healthy and have good vitality.
Fair	Generally, in good health but with visible signs of decline or reduced vitality.
Poor	Obviously in poor health and significant decline.
Dead	Dead, or very little live growth.
Structural condition (S)	Description
Good	No significant structural defects/weaknesses.
Fair	Some visible defects but no significant hazards/weaknesses.
Poor	Significant defects/weaknesses or dangerous/potentially dangerous condition.

Appendix 2 Data Collection Cont'd: Explanatory notes

Life stage: For the purposes of this report the following life stages are recorded as one of seven categories below. Age class is indicative and will vary between species:

LIFE STAGE	DEFINITION
Newly planted	Very young, newly planted trees at least within the last 5 years.
Young	Small establishing tree in its youngest years that could be transplanted with specialist equipment, i.e. less than 150mm in diameter at 1.5m.
Semi-mature	An established tree, but with some growth to make before reaching its potential maximum size. A tree within its first third of lifespan.
Early mature	A tree that is reaching its ultimate potential height, whose growth rate is slowing down but if healthy, will still increase in stem diameter and crown spread. A tree in the second third of life span.
Mature	A mature specimen with limited potential for any significant increase in size, even if healthy. A tree within its final third of expected lifespan.
Over mature	A senescent (declining/degradation) or moribund specimen of low vigour within its final third of expected lifespan. Possibly also containing sufficient structural defects with safety and/or duty of care implications.
Veteran	Specimens exhibiting features of biological, cultural or aesthetic value that are characteristic of, but not exclusive to, individuals surviving beyond the typical age range for the species concerned.
Ancient	A tree which is remarkably old for its species.

General observations: Only relevant features such as tree physiology, structural condition, decay and crown or branch structure that may impact on the proposed development are recorded. If there are no notes, then the presumption should be that no relevant features were observed.

Remaining contribution: This is broadly interpreted as <10 years, 10+ years, 20+ years, or 40+ years to provide some indication of a tree's potential for future contribution to its locality.

BS category: Each tree is placed into a relevant coloured category based on their quality and contribution they offer in terms of their arboricultural, landscape or cultural values. This assessment is based on the BS5837 Table 1 cascade chart for tree quality assessment summarised at the beginning of this report.

RPA measurements: For single stem trees, the RPA is calculated as an area equivalent to a circle with a radius 12 times the stem diameter. For trees with more than one stem, one of the two calculation methods set out in paragraph 4.6 of BS5837 recommendations will be used. In all cases, the stem diameter(s) will be measured in accordance with Annex C and Annex D of that document. The calculated RPA for each tree will be capped to 707 m².

Future tree safety inspections: Our assessment of the trees was carried out on the basis that a re-inspection would be carried out within a year of the assessment visit and our advice on tree condition must be reviewed annually from the date of that visit.

General Principles

Objective: This guidance sets out the general principles that must be followed when working in Root Protection Areas (RPAs). Before work starts on site, the purpose of this guidance is to demonstrate to the LPA that tree protection issues have been properly considered and to provide a written record of how they will be implemented. Once the site works start, this guidance is specifically for the site personnel to help them understand what has been agreed and explain what is required to fully meet their obligations to protect trees. All personnel working in RPAs must be properly briefed about their responsibilities towards important trees based on this guidance.

RPA description: RPAs are the areas surrounding important trees where disturbance must be minimised if they are to be successfully retained. All RPAs close to the construction area are illustrated on the tree protection plans accompanying this advice. Damage to roots or degradation of the soil through compaction and/or excavation within RPAs is likely to cause serious damage. Any work operations within RPAs must be carried out with great care if trees are to be successfully retained.

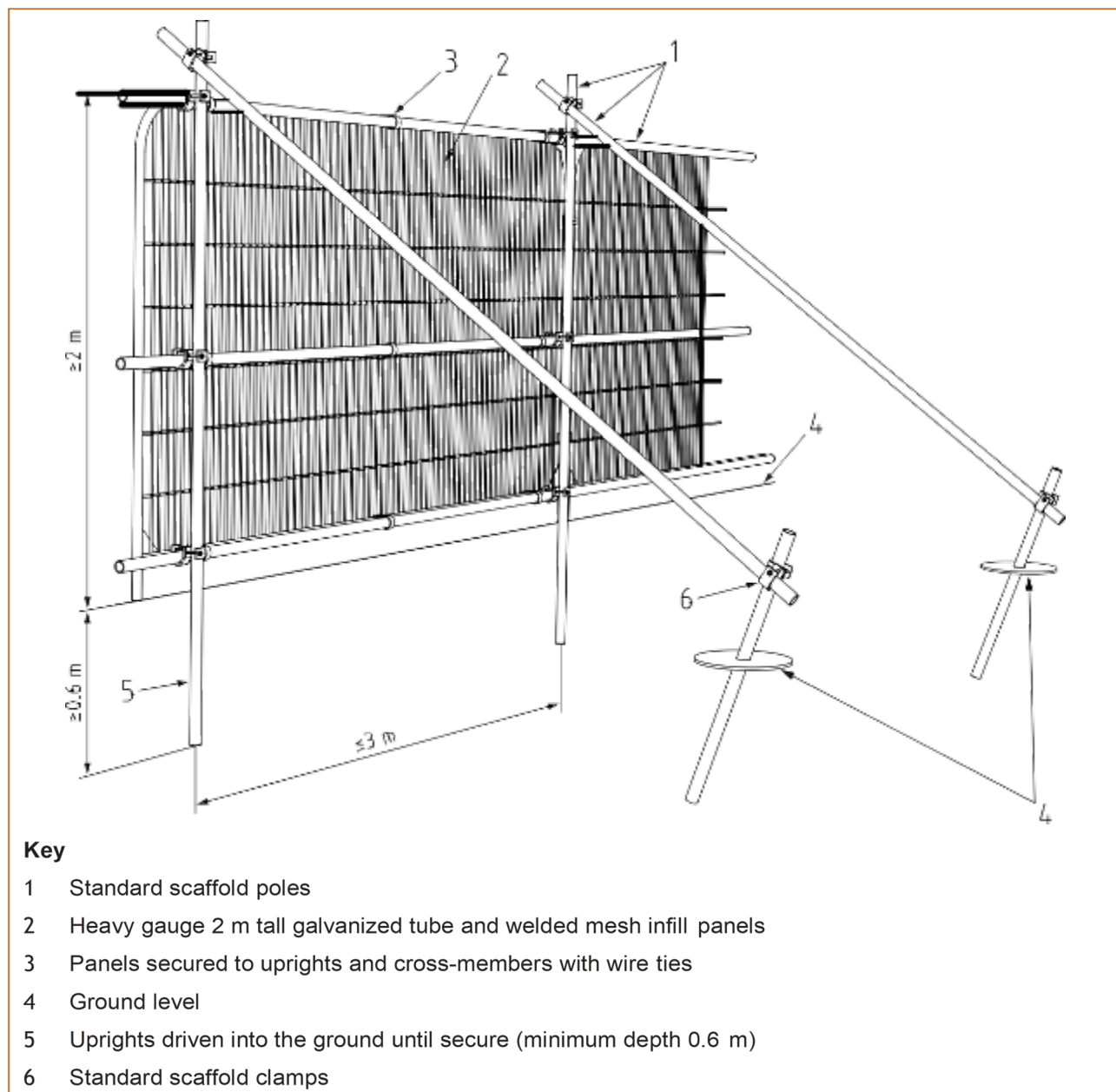
Use of this guidance: Anyone working within an RPA must follow this guidance if important trees are to remain unharmed. They must take care to minimise excavation into existing soil levels and limit any fill or covering that may affect soil permeability. This advice should always be read in conjunction with the tree protection plan illustrating the areas where specific precautions are necessary. Each area where precautions are required is annotated on the plans as identified on their keys. All plans are illustrative and intended to be interpreted in the context of the site conditions when the work is started. All protective measures should be installed according to the prevailing site conditions and agreed as satisfactory by the appropriate supervising officer before any demolition or construction work starts.

Preventing adverse impact to the RPA: Any part of the RPA beyond the agreed work area must be isolated from the work operations by protective barriers or ground protection to at least the minimum standard described in BS 5837 for the duration of the work. Any further precautions required to minimise harm to trees should be undertaken using the relevant tree protection guidance in the following pages.

Arboricultural supervision: Qualified arboricultural supervision is essential to minimise the risk of harm to trees. Ongoing work must be inspected regularly and, on completion, must be signed off by the arboriculturist to confirm compliance by the contractor and to sign off relevant Planning Conditions. In the context of this guidance, an appropriate supervising officer would normally be an arboriculturist.

Tree protective barriers

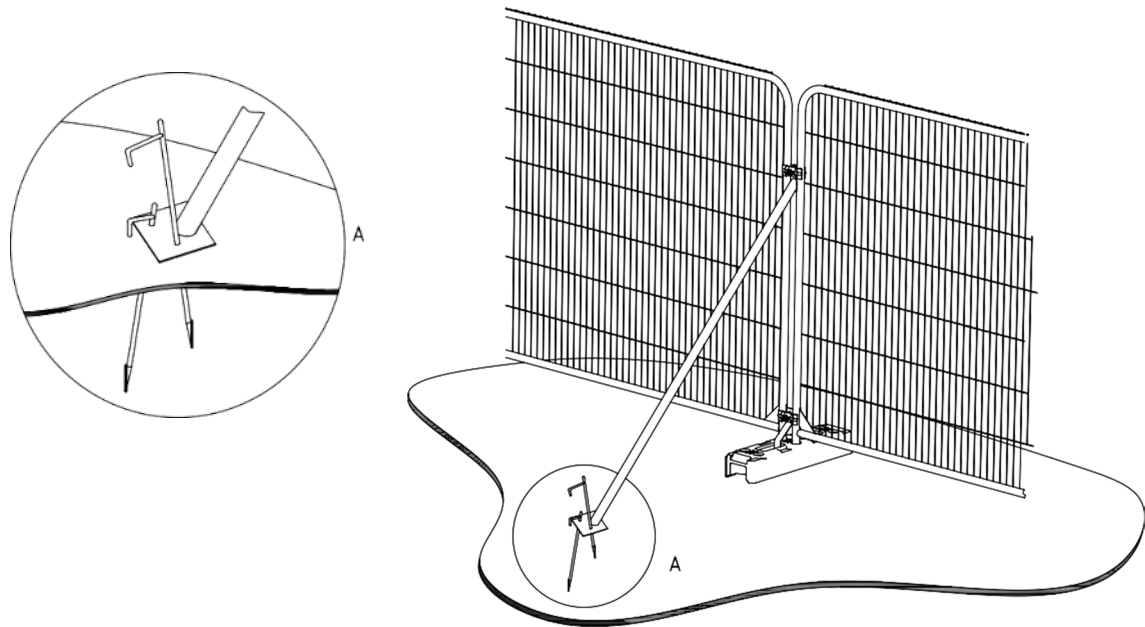
Installing Barriers: Tree Protective barriers must be fit for purpose, and once installed must not be moved without written consent from the Local Planning Authority (LPA). If it is absolutely necessary for any adjustments, they should be under direct supervision of the project Arboriculturist to maintain the Root Protection Area (RPA) of each tree. No materials, chemicals, machinery or vehicles must be stored within the protected area as defined on the Tree Protection Plan. On this site, all exposed rooting areas should be protected by barriers (while vulnerable to damage), in accordance with BS 5837 figures 2 and 3 below until there is no risk of damage from the development activity. This work should be subject to arboricultural supervision.



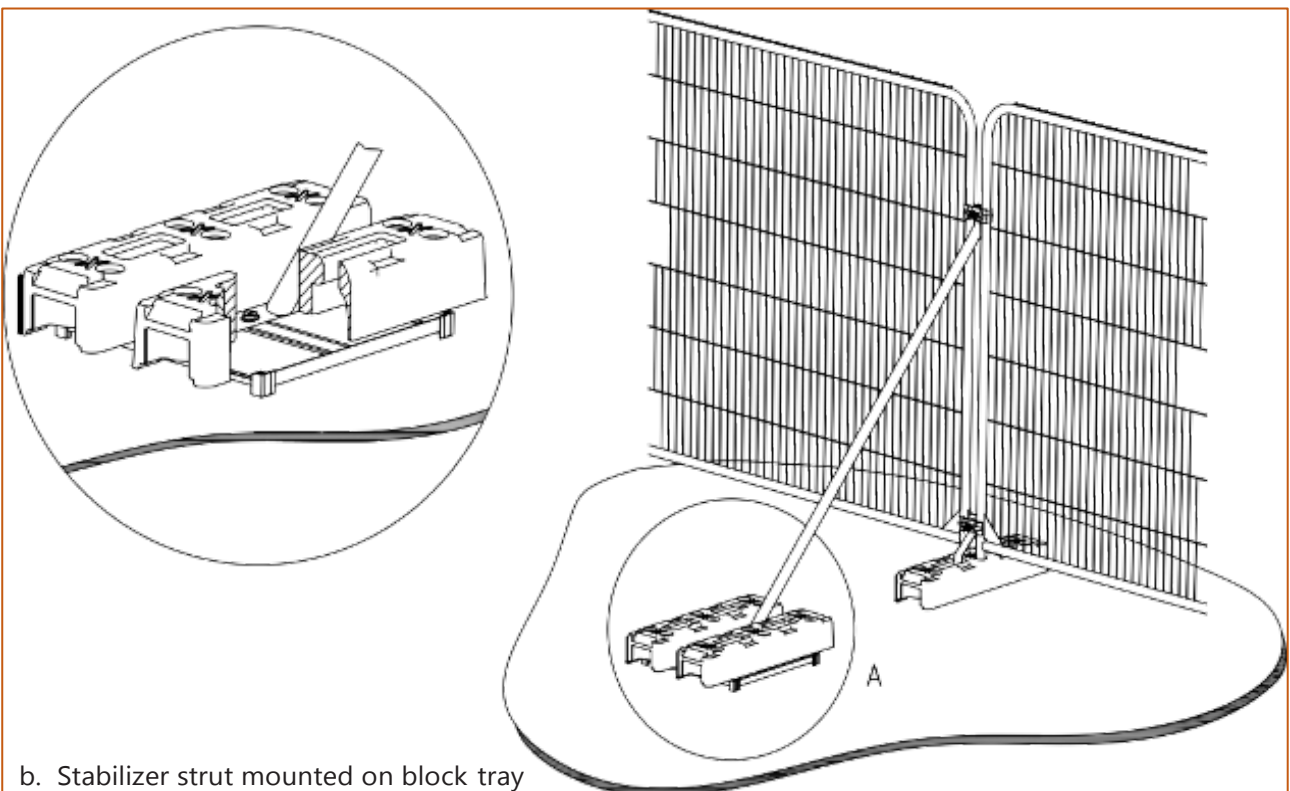
Extract from BS5837: 2012 Figure 3: Examples of above-ground stabilizing systems

Appendix 3 –Tree Protection Guidance

Examples of tailored protective barriers: A range of methods can be used to protect the trunks and underlying soil but whatever the choice of method, the end result must be fit for purpose to prevent the protected area from being breached by the construction activities.



a. Stabilizer strut with base plate secured with ground pins



b. Stabilizer strut mounted on block tray

Appendix 3 –Tree Protection Guidance

Picture 1: All barriers should be labelled to keep working activities outside the Construction Exclusion Zones (CEZs).



Picture 2: Scaffolding supports and board coverings erected around the trunks of trees can provide suitable protection against traffic turning into the site.



Picture 3: Temporary barriers are useful around individual trees where construction activities only occur during a short period.



Appendix 3 –Tree Protection Guidance



Pictures 4 & 5: Wooden boards carefully secured around the trunks can provide good protection where access is limited.



Picture 6: Where trees are off site, or public access is required through the work zone, boxing around the tree may be feasible.

Hand digging operations

Excavations within RPAs: All excavation must be carried out carefully using hand tools, taking care not to damage the bark and wood of any roots. Specialist tools for removing soil around roots using compressed air may be an appropriate alternative to hand digging, such as an air spade excavator (Image below), if available.



All soil removal must be undertaken with care to minimise the disturbance of roots beyond the immediate area of excavation. Where possible, fibrous roots should be retained or displaced temporarily beyond the excavation without damage.

Where excavations are required within RPAs, the advice below **must** be followed:

Advice for digging trenches

- All work within RPAs must be carried out by hand under close and recorded arboricultural supervision.
- Machines should not enter protective zones unless there is a suitable existing hard standing.
- Excavation of open trenches by machine is unacceptable within the protective zone. Wherever possible, trenchless techniques should be used.



Appendix 3 –Tree Protection Guidance

d. For trenchless installation of services, the pit excavations for starting and receiving machinery should be located outside the protective zone. The depth of run should be below 600mm. Techniques involving external mole lubrication with materials other than water should be avoided unless precautions are taken to ensure that there is no soil contamination within 600mm of the surface.

e. The broken trench technique combines hand dug sections of trench with trenchless techniques. The open trench is dug by hand with the same precautions as for continuous trenching described below. Open sections of trench should be kept as short as possible and only long enough to allow access for linking to the next section.



f. Continuous trenches should only be used where it is not possible to use either of the above techniques. The objective is to dig by hand and to retain as many roots as possible. Hand digging must be undertaken with great care to retain all roots greater than 25mm and to prevent damage to those retained.



g. Hand tools such as a fork should be used to loosen the soil and help locate any substantial roots. Once roots have been located, a trowel and brush should be used to clear the soil away from them without damaging the bark. Any roots that need to be removed should be cut cleanly with sharp saw or secateurs 100–200mm behind the final face of the excavation

h. Backfilling should be carried out carefully to avoid direct damage to roots and excessive compaction of the soil around them. Where the finished surface will be hard standing, the backfill material around roots should be a mixture of top soil and a granular fill such as sharp sand to reduce excessive compaction and to secure a local aerated zone. On sites away from hard standing, backfill only with excavated soil.

i. Exposed roots should remain protected from drying out and extremes of temperature by insulating covering such as sacking.



Services: Excavation to upgrade existing services or install new services in RPAs may damage retained trees and should only be chosen as a last resort. In the event that excavation emerges as the preferred option, the decision should be reviewed by the supervising officer before any work is carried out. If excavation is agreed, all digging should be done carefully and follow the guidance set out above.

Material storage and pollution control

Loose building materials, chemicals and other pollutants that can contaminate the soil must be stored in locations outside the RPAs. If space around the site is limited, materials must be ordered in smaller/less frequent amounts to minimise excessive build-up of unused building materials. Where liquids or powder/granule products are required, precautionary measures of bunding or sealed frameworks should be sufficient to prevent contamination and must be designed so they are fit for purpose. If spillage or leakage occurs, there should be immediate procedures put in place to reduce further risk to the surrounding RPAs. All contributing contaminants must be moved away from the affected RPAs in a way that minimises harm to tree roots and the surrounding soil.



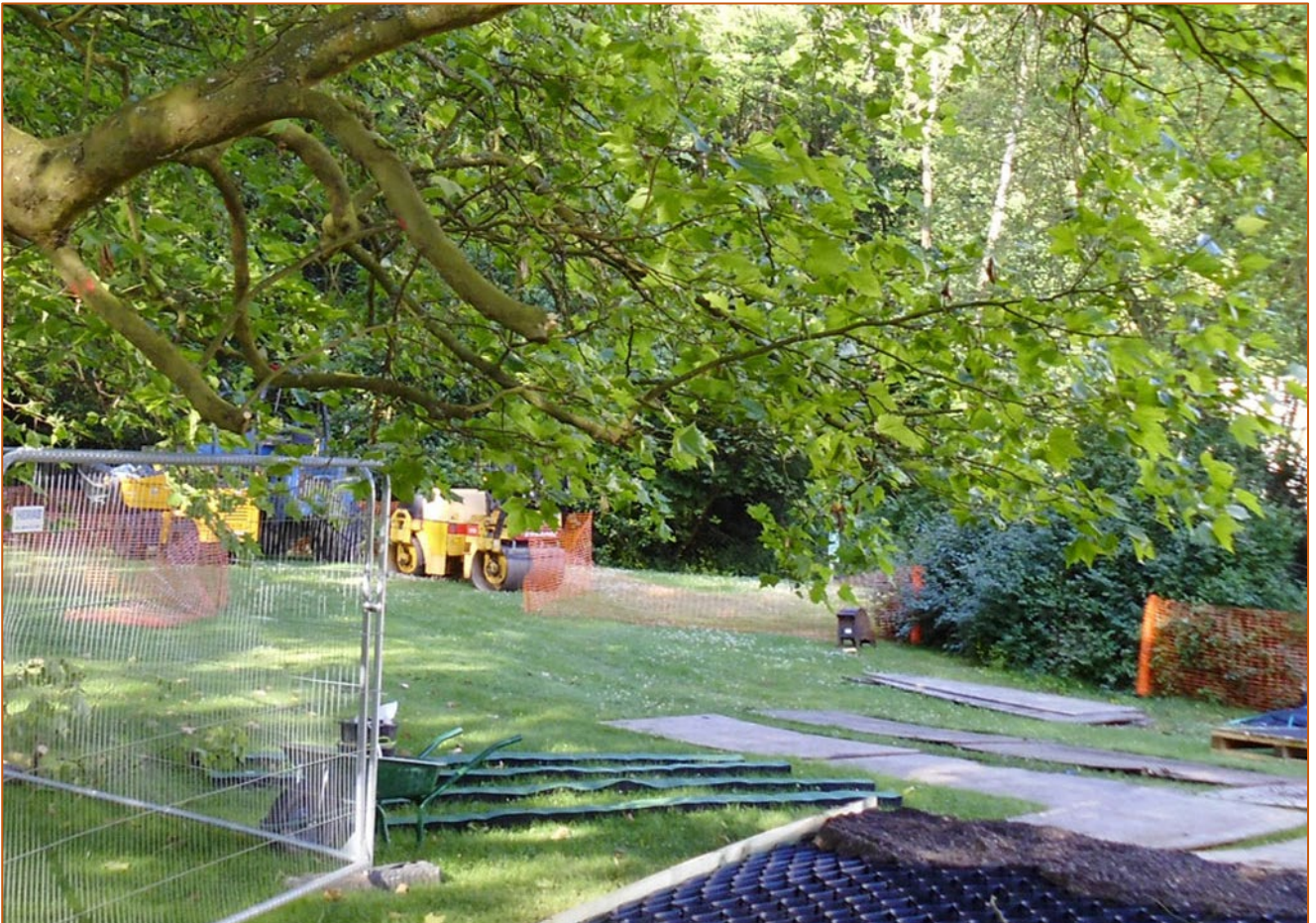
The following points must be adhered to:

Minimising harm from storage of pollutants

- The storage of fuels or toxic materials must be kept outside RPAs
- Emergency spillage kits must be available on site at all times to reduce the risk of accidents to the environment
- Where space is limited, contaminants must be kept safe using tailored containment systems fit for purpose.
- Cement washings must be contained to prevent leaching into the soil within RPAs
- Concrete pouring must be done in a way that ensures all RPAs within influencing distance are adequately protected. Liners should also be used where possible to prevent contamination.



Landscaping around trees



Landscaping works in RPAs: landscaping is usually the last stage of works and often the most important to minimise harm within RPAs. The re-profiling of existing soil levels and covering the soil surface with new plants or an organic covering (mulch). It does not include the installation of solid structures or compacted surfacing. Soft landscaping activity after construction can be extremely damaging to trees.

Minimising harm from landscaping works

- a. No significant excavation or cultivation, especially by rotovators, should occur within RPAs.
- b. Where new designs require levels to be increased to tie in with new structures or the removal of an existing structure has left a void below the surrounding ground level, good quality and relatively permeable top soil should be used for the fill.
- c. It should be firmed into place but not over compacted in preparation for turfing or careful shrub planting.
- d. Ideally, all areas close to tree trunks should be kept at the original ground level and have a mulched finish rather than grass to reduce the risk of mowing damage.
- e. All installations of light systems or other garden improvements that involve trenching works must be undertaken following the hand digging guidance above.

